

Table of Contents 2

After much thought and consideration, you finally took the plunge and decided it was time to have your own website. That's a great accomplishment in itself. However, now it's time to actually plan your website. This can be a very tricky process, but don't worry; we've made it easy with this Website Planner Workbook. We will take you step by step by taking your planning to new levels from the beginning to the end. We wrote this planner for you, our clients, because successful websites are built on strategy and planning. Whether you're building a website for your business or your organization, you need to start with a plan. An effective plan starts with quality information, and to get quality information you need the right questions. Use this planner to help nail down your website goals and collect the materials necessary for web development. The more time and effort your organization devotes to this information gathering process, the more likely you are to build an effective, customer-driven, and well-staffed web presence.

Be prepared for a little writing; this is quite a hefty planner. Remember, successful websites are built on strategy and planning.

To find out what to do after you have completed this planner, go to the page titled "What to do next".

Regards,

# Artistic Document Designs

### **Need Assistance?**

If you need assistance with this Website Planner Workbook, you can take advantage of one of our website specialists. Your web specialist will guide you through your planner and help you work out a plan of action to get your website on-line quickly and easily. To contact one of our web specialists, just go to our website at www.ArtisticDocumentDesigns.com and click on the "Contact Us" link.

ALL SUPPLIED INFORMATION IS STRICTLY CONFIDENTIAL.

Table of Contents				:
GETTING STARTED		Marketing Your Website	33	
The Web Design Process	4	Your Target Audience	34	
Organizing & Gathering Information	6	Your Image	35	
E-Commerce & Online Shopping	7	Your Website Design	36	
Website Hosting	8	Photos / Media / Sound	37	
Domain Name Registration	9	Testing & Optimization	38	
		Website Preferences	39	
PLANNING YOUR WEBSI	TE	Feedback	40	
Things to think about when planning	10	Authorization	41	
Planning the navigation of your website	12	What To Do Next	42	
Things you can include in your website	13	My Notes	41	
MARKETING & DEVELOP	ING			
Advantages of having a website	14			
Making your website effective	16			
Marketing your website offline	18			
PLAN YOUR WEBSITE				
Customer Profile	19			
Business / Organization Profile	20			
Current Situation Analysis	21			
Your Budget	22			
Purpose / Objectives / Goals	23			
Questionnaire for Objectives & Purposes	24			
Your Competitors	25			
Site Maintenance	26			
Website Hosting	27			
Domain Name Registering	28			
Elements	29			
Site Navigation	30			
Site Content	31			
Color & Accents	32			

We try to make the process of getting your web site finished as quick as possible. But planning and strategy comes first. That's where this website planner comes in handy. Without planning first, your web site can become a disaster, wasting your time and hard earned money. There are several steps we go through before completing your website:

#### 1.) Planning & Strategy

We start the process by having you fill out this Website Planner Workbook. This book gathers information about your company, services, audience, purpose, site goals and more. This planner will also give you a full outlook of how you see your website, and how we find out your objectives and goals for your project. We will give you as much time as you need to review the planner and answer all of the questions asked. We use this information to help us deliver an accurate quote. This will also help us in the future if you decide to accept our proposal.

### 2.) Website Design Proposal

After you have finished with this Website Planner Workbook, we will gather the information and draw up a proposal for your approval.

#### 3.) Agreements / Deposits

If our proposal for your website development is accepted, we will require half the full amount as a deposit. Along with an invoice, we will send you a contract. The contract will state the project amount, terms and agreement, and other miscellaneous items.

### 4.) Domain Name Registration

If you have chosen a domain name to register for your website, we will register it at this time.

# 5.) Collecting Your Materials

Now is the time to start collecting materials for your website. Anything that you can provide to help us design your website will help. This includes, but is not limited to; brochures, business cards, and photos of your business. If you're selling products, we will probably need photos, product weight, and cost. The more information and materials with which you provide us, the quicker your project will be completed and the better the overall results.

# 6.) Mockup Sites and Sample Layouts

We will put together some mock websites and designs for your company to critique and discuss. If you have requested a logo design, this usually comes before anything else. At this point we're trying to narrow down exactly what you're looking for in terms of design and layout. Your feedback is essential in the web design process and is welcome at any time.

# 7.) Working with Materials

Resizing photos, photo optimization, color sampling (for those who want to match a corporate color to their site design), product weight & pictures, and similar tasks are all done during this phase of the web design process.

# 8.) Establishing Project Design / Look & Feel

Based on your feedback from the mockup site(s) and your planner, a design is established and used for your website.

#### 9.) Content

Starting with your home page, we will start building your website. After this is completed and approved we will move on and start placing content into your website.

# 10.) Scripting & Databases

If you requested any special scripting (contact forms, feedback forms, databases, reservation systems, etc.) then we will integrate the scripting into your website.

# 11.) Web Site Completion and Debugging

After you have reviewed the website, and everything is in correct order, we will start by reviewing the site ourselves. We will check website load time, browser testing, resolution testing and the overall optimal performance of your site.

### 12.) Site goes "Live"

Your site is published for the world to see! You can now start advertising your website, tell friends, business acquaintances and publish print material with your website address.

# 13.) Site Optimization & Online Marketing

Your site is optimized so that we can correctly market your website. We will use the keywords and descriptions of your site that you have gave us in your planner. We will then start by submitting your website to search engines and do any other website promotion services that you requested.

Getting Started : Organizing & Gathering Information	6
athering information for your website can be confusing. Questions arise such as "Where do I put this information?	o". "Wha
o I put on this page?", etc. Here are a few ideas of what to use to get you on your way:	,
<ul> <li>Logos you have gathered (on disk or otherwise)</li> </ul>	
Text you have prepared yourself	
Company Information	
<ul> <li>Catalogs</li> </ul>	
<ul> <li>Brochures</li> </ul>	
■ Manuals	
Photographs you have taken or gathered related to your company	

Table of Contents 7

What do you need in an ecommerce website?

- Online Credit Card Acceptance
- Secure Server to Accept Credit Cards
- Merchant Account
- Internet Gateway
- Shopping Cart

### **E-commerce Facts:**

The worldwide internet population is 580 million people in 2002. 55% are comfortable with online credit card transactions and 45.5 billion dollars will come from annual revenue from e-commerce websites.

The following information is to help give you a brief idea of what is needed in order to start the development of your online store. If we are not building a E-commerce website for you, you may skip this section.

# 1.) Tell us about your product and/or service

How many products do you have? Do your products have a code associated with them? Do they have attributes such as different sizes and colors? We want to follow your existing business model as closely as possible in order to maintain a brand online that is consistent with your real-life business.

#### 2.) Shipping Costs

How do you calculate your shipping costs? Some people do by range, others by weight. If you have an existing system to calculate your shipping we'll need to know all about it in order to incorporate it into your online shopping cart.

# 3.) Weight

If the weight of your product determines shipping cost, then we'll need the weight of each product going into your online store.

## 4.) Pictures

Do you have pictures of your products? If so, do they need to be optimized and/or resized for proper Web viewing? We'll need to know about the pictures and artwork you have about your product/service.

#### 5.) Product Description

For every product we'll need a description. Concise and eye catching copy that is full of adjectives is usually the best for attracting the attention of potential shoppers.

Website hosting is how your website is stored 24 hours 7 days a week so it is always accessible by internet users. If you are not sure on where to host your website, then we suggest IXWebHositing. Below are the fees for their services. You may also access these fees from their web site at <a href="http://www.ixwebhosting.com/hosting-plans">http://www.ixwebhosting.com/hosting-plans</a>. They are a preferred provider; any other hosting provider will incur a premium charge.

Package	Price	Dedicated IPs	Free Domain
Expert Plan	\$3.95 month	2	1
Business Plus	\$7.95 month	3	2
Unlimited Pro	\$7.95 month	15	3

Customer Support		
Free 24 HR Technical Support - Read More 99% Uptime Guarantee	30 Day Money Back Guarantee Free setup of all email features	
Email Features		
Unlimited POP3 Accounts (Unlimited Pro) SMTP Outgoing Mail Server Unlimited Auto Responders Unlimited Forwarders & Catch-All E-Mail	Unlimited Mailing Lists Webmail Spam Assassin (block SPAM) Unlimited Customizable Mail Blockers	
Access Features		
Unlimited Web Space Unlimited FTP Accounts Unlimited Bandwidth Unlimited MySQL Databases (Unlimited Pro) Customizable Error Pages Access to Raw Access Logs	Web Based File Manager Free Shared SSL Certificate Graphical Web Statistics (Webalizer) FrontPage Extensions (2002 & 2005) Available Secure Server Access Error Logs	
Development Features		
Linux OS PHP 5 Apache MySQL 4.0.12 PhpMyAdmin access Macromedia Shockwave & Flash Modify Mail Exchanger (MX Entry)	osCommerce Shopping Cart RealAudio & RealVideo Online Database Management Web Based File Manager Password Protect Directories Perl Version: 5 CGI	

A domain name is simply a system for providing a human-memorable name for a particular computer on the Internet. Properly speaking, computers have numerical addresses similar to phone numbers. The domain name system provides a translation from a name to the appropriate number (similar to a directory assistance for the Internet). For example, www.super8.com is much easier to remember than 498.178.89.226.

# Why you need a domain name

There are several advantages to a domain name:

- Your web service and e-mail addresses can be consistent (e.g., www.yourcompany.com and info@yourcompany.com).
- A domain name is shorter and more memorable than a URL under your ISP's domain name (e.g., www.yourcompany.com vs. www.verizon.net/yourcompanyname).
- Most importantly: You have the freedom to move your web hosting and e-mail at will from one Internet Service Provider to another without having to change your URL and email addresses. If your URL is www.verizon.net/yourcompanyname, you have to be a customer of Verizon. If you become unhappy with the service you are getting and want to switch, you'll have to change your URL and email, throwing away all the work you did to publicize the first website. If you have your own domain name, you're not stuck.

The 3 top level domain names are .com, .net, & .org. There are also several domain extensions such as .us, .edu, .gov, .info, and more. Dot Com domains are usually the best choice, if available. Organizations should use .org, while commercial businesses should use .com, .net or .us, depending on the availability of .com's.

Here are some things to think about when planning your website:

#### Planning:

- What advantages would you like to gain from your website?
- What disadvantages do you think you may encounter?
- How do you plan to overcome those disadvantages?

# **Target Market:**

- Who is your primary target market?
- Who are the main customers you wish to reach?
- Who is your secondary target market? (If any)
- To whom do you sell or want to reach primarily? Other businesses or to the general public?
- How will your website compare to the way your business / organization currently operates?
- Are you planning an online brochure to enhance your marketing or showcase your product / service?
- Would you like to receive orders and sell merchandise over the internet?

## Setup:

- Have you selected a domain name for your website? Is it currently registered?
- Will your site need a security certificate?
- Will you be processing credit card transactions?

### **Advertising and Promotion:**

- How will you generate demand for your product or service?
- Will you offer banner ad space?
- Will you offer referrer bonuses?
- Will you offer contest-based promotions?
- Will you offer coupons for using the website?
- Will you be participating in email marketing?
- On what other media will you be advertising your business?
- Will you be adding your website information to that media?

# **Customer Service:**

- Who will be answering email generated by the website?
- Will your customers have a phone number at which you can be reached on the website?

# **Functionality:**

Which functional features should your website offer? Consider:

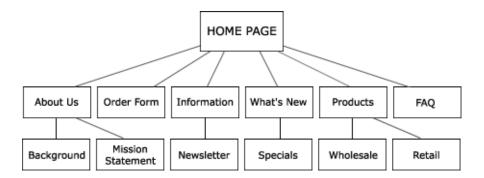
- e-commerce/shopping cart
- site search
- customer service/support
- tech support
- discussion forums
- newsletter
- catalog/information
- order forms
- feedback form
- member logon
- password protected areas
- SSL-encrypted areas

# Information:

Which informational elements should your site contain? Consider:

- about us page
- contact us page
- copyright notice
- privacy statement
- disclaimer
- sitemap

Here is an example of a site navigation tree. Review it, as you'll be making one of these for your own site later in this planner. Each box shows a single page from your website. There are 13 boxes all together, therefore there will be 13 separate pages within your website.



The possibilities of items that you can include in your website are endless. Here are some examples:

- Testimonials from satisfied customers. If you have letters or emails with praise, be sure to get your customer's permission before placing them on your website.
- A Privacy Policy if you are collecting information or addresses for an opt in email list.
- Copies of any logos, business cards and letterhead so the web site can be designed consistent with your other marketing tools.
- A brief history of the company and the key employees and owners. Include pictures of the owners or founders if you would like those on the website.
- Any other published brochures and other typed material that you feel would be helpful and informative for people visiting your web site.
- Pictures of products you are selling. Before and after pictures are also helpful when working with home improvement type products and services.
- A return policy if you are selling a product.
- For attorneys and medical practitioners: a disclaimer advising the visitor that there is no client relationship and any
  advice given or construed in the web site is not meant to take the place of seeking actual counsel by a professional
  in the field.

Other ideas include *Links* page (links to outside websites), *Contact Us* page, *About* page, *What's New* page, *Partners* page, *Affiliates* page, *Tips, Hints, or Useful Information* page, *Resources* page, etc.

This is a big question with a multitude of answers; here are the main key point advantages of having a website:

### Development & distribution costs are extremely low

When you compare the cost of establishing a website to what it costs to promote your business in print or on the air, you'll see that a website is the cheapest form of marketing. A radio campaign featuring several 30-second spots per week for three months could run you \$5,000 - \$10,000. That gets you five minutes per week of exposure for three months in the local area only. Newspaper and magazine ads are similarly highly priced, and they only last for the life span of that particular publication. A website has virtually limitless space.

You could put up a website with dozens of photographs and several thousand words for under \$3,000 for the first year, and keep it up and running for a few hundred dollars per year after that. What would it cost to run a newspaper ad of this size for a year? Imagine how much it would cost to produce a catalog for 200 different products, and keep it in consumers' hands for an entire year. You can accomplish this with a website very easily, with low development cost and almost no distribution cost. Websites are in full color - a palette of 16.7 million colors for your photographs alone.

### A website is accessible worldwide.

There are no physical limitations to broadcast areas as in radio and no circulation region restrictions as in newspapers or magazines. You can keep your website more current more affordably than any other media; you can update a website immediately, and as often as you like. Imagine you sell products whose prices fluctuate. With a website, you can change these prices every time they go up or down, so your marketing materials are always accurate.

### Websites are economical and not limited by size.

This means a small business can present as large or creative of an image on the Internet as a bigger company - with the right design team. A website also allows easy and safe communication between the consumer and you so that anyone who visits your site can contact you at any time by sending an email. Unlike communications that originate from other forms of advertising, consumers who send emails don't have to deal with many problems of everyday business: pushy salesmen, remembering to call during business hours, having to battle crowds to get to your stores, spending time waiting on voice mail or getting the wrong information. It's convenient, easy, and safe for the consumer. Email is also convenient for you.

You can respond to all your customer inquiries at the same time, and do it when you have a free moment - not in the middle of rush hour when someone calls up to ask for product information or directions to your location. You can save money on tech support and answering questions. If your employees spend a lot of time answering the same questions and sending out the same material, you can reduce that labor cost significantly by providing the information on the website. For instance, a client can avoid having to mail or fax information for over 1,000 phone call solicitations in a one-year period simply by providing the information on their site. That improves on labor costs and provides a real cost savings in reduced long distance phone bills (for faxes) and postage. Your website can also take orders while you sleep as people can place orders on a website at any time, day or night. But most importantly, no salesmen manning the store, no utilities, no insurance, no payroll...computers don't need a benefit package or overtime. For every second of every day, your website is working for you! As to your choice for website design, if a designer can't tell you why a website is a unique marketing tool as we have here, how successful will their website be? Are they helping you to develop a marketing mechanism or are they selling special effects? Is it an intelligent tool for driving business or an overpriced, turbo-charged business card? Make sure you choose a designer with marketing expertise, experience and skills.

Everyone always asks how they can make their website more effective. Here are some key points that you should focus on in order to be more successful on the Internet and with your website.

#### 1. Find A Role For Your Website

The single most important tip is to decide on what role of your website should play in your marketing program before you order it. Do you want to educate the market about your products? Provide a 24-hour information resource for current customers? Showcase your products? Generate requests for literature and leads? If you set objectives and stick to them, your website will be a success.

# 2. Offer The Reader A Compelling Reason To Contact You

Turning a website visitor into a customer is the most-overlooked aspect of web-based marketing, even on the biggest commercial sites. You want those who visit your website to buy. The easiest way to accomplish this is to engage them in a two way dialog, so you can market to them on your own terms. Get them to volunteer their name so that you can inform them of specials, product upgrades, events, and new products via e-mail or regular mail. How do you get them to volunteer their name? Offer them something! A free catalog, a free quote, a free analysis, a free reprint of an editorial article -- anything your buyers might find of value. Other methods might include weekly drawings for free gifts (T-shirts, free product, etc.), or other promotional giveaways.

### 3. Get Right To The Point

People are not patient. Studies have proven that people will read long ads and marketing materials, but only if it's clear there's "something in it" for them. Be concise. Be quick. Be interesting. Don't beat around the bush with long introductions or unrelated information. Tell your customer what they want to know and they'll stick around for more!

# 4. Focus On Your Audience

Remember, your website should appeal to the interests of your audience, no one else matters! Focus on your target audience and put yourself in their shoes. If they're interested in your product because it saves them time, then focus on convenience, don't start your pitch with a laundry list of less-important features. Focus on the key benefits of your product and leave the details for later.

# 5. Market Your Website

Would you open a sales office in a distant city and then not tell your clients in the area that it had opened? Of course not. Think of your website as an automated sales or service office on the Internet and let your "universe" of potential buyers know that it's available to them. Put your web address on your stationery, business cards, ads, brochures, and other sales materials, use a rubber stamp if necessary. Be creative! For example, send out an "birth" announcement on a postcard. You should also remember to keep your domain name easy to remember. There shouldn't be any dashes or numbers if it isn't necessary. The general rule of thumb is the name should either be the company name or something that will be so easy to remember that if you gave your business card to someone and they lost it, they should still be able to find the website.

#### 6. Make Your Website Useful

Make sure the information your prospects or customers want is available. For example, websites are ideal ways to disseminate the latest information about your product. You can include specifications, case studies, success stories, white papers, or testimonials. And don't forget to include important contact information like your toll-free ordering line, customer service number, or how to get technical support. Make people want to come back to your website, make it "sticky". It should be updated continuously, with events and news. Your site should also give them the incentive of coming back (e-mailed newsletter, product specials, contests, etc.).

# 7. Make It Easy For Viewers To Respond

You'd think this was obvious, but it's overlooked far too often. You absolutely must make it easy for a reader to express their interest in your website. Plaster your 1-800 number across it, make sure there's a link to your e-mail system, and treat visitors with the care you show any other prospective buyer. I have seen sales-oriented websites that never once listed a phone number or a "click to send e-mail" button.

You should not always rely on search engines for heavy traffic. It is much harder to get your website included into a search engine than it was years ago. Actually, many more people are visiting websites for which they have seen the web address in writing. Why do you think so many television commercials these days always include the web address of the product they are promoting? The key thing to remember is: <a href="mailto:Anywhere you post your company name">Anywhere you post your company name</a>, post your website address along with it.

### Some other ideas to advertise your website offline:

- Letterhead AND envelopes
- Personal brochures about you and your company
- Your resume
- Newsletters sent to your clients (either email or in print)
- Signature tag of all email messages (no matter to whom they are sent... friends, family, colleagues, etc.)
- At the end of your voice mail/answering machine message (i.e., .... "and be sure to visit my website at www.yourbusiness.com".
- Fax cover sheets (many people forget this one!)
- Flyer on free local bulletin boards (grocery stores, discount chain stores, shopping malls, dry cleaners, etc.) print a flyer on bright yellow paper detailing your web address and your company. BE SURE to include your email address as well as your telephone number! Tack the flyer to bulletin boards all over your town. Keep a supply in your car for handy access.
- Magnetic car signs (many office supply companies will make these for you at a very reasonable rate)
- Neighborhood directories
- Bus stop benches
- Printed on mouse pads (give one to your clients at Christmas or on their birthday instead of sending flowers)
- T-shirts (white T-shirts can be imprinted with a one-color design for a nominal price). Think about how great it will
  make you feel to see YOUR web address "walking around town". (back of T-shirt is best for when people stand in
  line)
- Business card (As simple as this sounds, it is often overlooked)
- Your business sign

C) Have you planned a website before?	If you are using the d	igital version of this document, you may type in your answers in the below blanks and then once your
Title:  Address:  City, State, Zip: Phone: Fax: Email:  A) Do you have access to the internet at your home? Yes No  B) Are you in charge of every aspect of the website, including content gathering? Yes No  C) Have you planned a website before?	finished, you may prii "Tab" key on your key	nt this document and mail it back to us, or if you can save it and email it as an attachment. Press the yboard to go from one question to the next easily.
Address:  City, State, Zip: Phone: Fax: Email:  A) Do you have access to the internet at your home? Yes No  B) Are you in charge of every aspect of the website, including content gathering? Yes No  C) Have you planned a website before?	Name:	
City, State, Zip: Phone: Fax: Email:  A) Do you have access to the internet at your home?  Yes No  B) Are you in charge of every aspect of the website, including content gathering?  Yes No  C) Have you planned a website before?	Title:	
Phone:  Fax: Email:  A) Do you have access to the internet at your home?  Yes No  B) Are you in charge of every aspect of the website, including content gathering?  Yes No  C) Have you planned a website before?	Address:	
Phone:  Fax: Email:  A) Do you have access to the internet at your home?  Yes No  B) Are you in charge of every aspect of the website, including content gathering?  Yes No  C) Have you planned a website before?		
Fax: Email:  A) Do you have access to the internet at your home?  Yes No  B) Are you in charge of every aspect of the website, including content gathering?  Yes No  C) Have you planned a website before?		
Email:  A) Do you have access to the internet at your home?  ☐ Yes ☐ No  B) Are you in charge of every aspect of the website, including content gathering?  ☐ Yes ☐ No  C) Have you planned a website before?		
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<ul> <li>B) Are you in charge of every aspect of the website, including content gathering?</li> <li>Yes  No</li> <li>C) Have you planned a website before?</li> </ul>		s to the internet at your nome:
☐ Yes ☐ No  C) Have you planned a website before?		
C) Have you planned a website before?	<b>B</b> ) Are you in charge	of every aspect of the website, including content gathering?
	☐ Yes ☐ No	
	C) Have you planned	a website before?
	☐ Yes ☐ No	u website belove.
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19

**Plan Your Website : Customer Profile** 

F	Plan Your Website : Business / Organization Profile 2		20
		A) Do you have access to the internet at your	
E	Business Name:	A) Do you have access to the internet at your office?	
4	Address:	□ Yes □ No	
(	City, State, Zip:		
	Phone:		
	ax:		
	mail:		
B)	Please briefly descr	ribe your company or organization so we can learn more about it.	
<b>C</b> )	What is your mission	on statement?	
_,	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Sinduatura of communication = 2	
ָט,	what is the type of	f industry of your business?	
E)	How does your com	npany currently market?	
  F)	How is business ge	nerated?	
′	is sucmisse ge		
G)	How many employe	ees does your business have?	
H)	How long has your	company been in business?	
_ T\	Who are your custo	omore?	
•)	who are your custo	iners:	
J)	What is your currer	nt corporate identity?	
  H)	) Do you have any ti	rademarks or service marks? If so, please list them here and indicate which are registered	
	ademarks.	···	
		Artistic Document Designs Website Planner Workbook.	
		For more information visit our website at www.ArtisticDocumentDesigns.com	

Plan Your Website : Current Site Analysis	21
ANACHUI CONTRACTOR CON	
A) Will this project be a redesign or a new website?	
New Redesign	
If you selected redesign, please answer questions A1 – A9. If new, just skip these questions.	
A1) If you selected redesign, what is your current URL?	
http://	
A2) If your website is currently up, who is your current web host?	
AZ) If your website is currently up, who is your current web host:	
A3) If you gave an answer for A2, how much are you currently paying per month for your hosting?	
A4) What are your reasons for a redesign of your current site?	
what are your reasons for a redesign or your current site:	
A5) What features of the current site would you like to keep?	
A6) What features of the current site don't you like?	
what readures of the current site don't you like:	
A7) What feedback have you had about the current site?	
<b>B</b> ) Do you already have a domain name registered?	
☐ Yes ☐ No	
<b>B1</b> ) If you selected that you do have a domain name registered, what is the domain?	
B2) If you already have a domain registered, how much are you paying per year for the domain?	
B3) Do you plan on registering another domain?	
☐ Yes ☐ No	
Artistic Document Designs Website Planner Workbook. For more information visit our website at www.ArtisticDocumentDesigns.com	

Plan Your Website : Purpose / Objectives / Goals	23
Be honest. If you want your website to make money or get leads, say so. You may have to start out small and build up	to
what you really want, but you still need to keep in mind where you want to eventually get.	
A) What is the intended summer of our modelite?	
A) What is the intended purpose of your website?	
Online store	
Online brochure for your company / services	
Online community	
Online business card	
☐ Educational	
☐ Other	
A2) If other, please explain.	
B) What is your main objective for your website?	
C) What are your immediate (short term) goals for the site?	
<b>D</b> ) What are your long term goals for the site?	
יש) What are your long term goals for the site?	
E) How will you measure the success of the site?	
/ Examples: Number of visitors to the site? Number of sales? Number of people who sign up for your newsletter? Number	r of
people who contact you to work for them? Other?	
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Plan Your Website : Purpose / Objectives	s / Goals		24
Rate the importance of each of the following reasons for	having a website. I	Be sure to rate every	item.
Rating System:			
1 = No or Irrelevant 2 = Nice but Not Necessary	<b>3</b> = Average	4 = Important	<b>5</b> = Very Important
Customer Service:	Overall Obje	ectives:	
☐ To improve overall customer service	☐ To create	a good impression o	f my company
☐ To provide support info online for customers	☐ Establish	a web presence and	credibility
☐ To provide additional info online for customers	☐ To provid	e contact info and di	rections
☐ To answer frequently asked questions			
	Advertising 	and Marketing:	
Reduce Costs:		ment my traditional	_
To reduce printing costs by putting info online		dvertising from link	
☐ To reduce printing costs by putting forms online		o is available online	
☐ To save on postage costs by using email	_	r potential new mark	
☐ To lower support costs		nt and look for mark	
	☐ To promo	te my business locat	ion
Other Income Sources:	_		
☐ To sell advertising space on my website	<u> </u>	Lead Generation:	
☐ To sell newsletter subscriptions		rage prospects to req	
☐ To sell ad space to others in my newsletters		te to possible prospe	
☐ To resell additional product lines		p qualified prospects	
Communications	☐ To develo	p an opt-in email list	
Communications:	Droduct or 6	Services Sales:	
<ul><li>☐ To put up a calendar of events</li><li>☐ To provide a forum for customers</li></ul>		oducts directly on the	. Internet
☐ To improve internal communications		rvices directly on the	
☐ To help form relationships with other companies		se my customer base	
To help form relationships with other companies		duct or service witho	
Community Resources:	□ Seli u pro	duct of 3ct vice witho	at a middleman
☐ Provide a community service	Product or S	Service Information	n:
☐ Build a resource site to attract visitors	_	e an online catalog fo	
☐ Provide a portal or a gateway to the Internet		e detailed product or	
		customers of produc	
Ongoing Promotion:		•	ce lists for employees
☐ Promote special offers to customers			r - /
☐ Promote items on sale to customers			
☐ Send follow-up email to customers			
Send email newsletters to customers			

Plan Your Website : Your Competitors	25
Seeing what your competitors have done is a great way to improve your image over their	
and together we can improve your image over theirs. Please name the companies that yo	
have a webpage, please list it within, and tell us what you think of their webpage. If you	
your competitors, you can use a separate sheet of paper or photo copy this one.	☐ I have no competitors
A) Competitor #1	
Name of Competitor:	
Competitor's Website: Http://	
Review their website, what do you like about it? What do you dislike about it? How can w	re make a better site?
B) Competitor #2	
Name of Competitor:	
Competitor's Website: Http://	
Review their website, what do you like about it? What do you dislike about it? How can w	e make a better site?
C) Competitor #3	
Name of Competitor:	
Competitor's Website: Http://	
Review their website, what do you like about it? What do you dislike about it? How can w	re make a better site?
<b>D)</b> What can you offer that your competitors don't?	
For example, a legal firm might answer, "Ability to provide in depth answers to legal que	stions for \$20 in 24 hours via online
charge form." Or a cookie company might answer, "Ability to get cookies delivered anywl	here in a personalized ornamental
box in 48 hours." Make a list of the important reasons for potential customers to choose	your business.
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Plan Your Website : Website Maintenance	26
A) On average, how often will new content be added and/or updated to your website?	
B) Who will be maintaining your site after it goes live?	
☐ Artistic Document Designs ☐ Client Employee ☐ Other	
If Artistic Document Designs will not be maintaining your website, please answer questions B2-B7.	
P3) If other places explains	
B2) If other, please explain:	
B3) How proficient or experienced is the person(s) that will be maintaining your website in web development?	
<b>B5</b> ) Will the person(s) need training from Artistic Document Designs?	
Yes No Not Sure	
Tes   No   Not Sure	
<b>B6</b> ) How will the website be updated by the person(s)?	
☐ Own Software ☐ Software provided by Artistic Document Designs ☐ Other	
Software Distribute Designs Dist	
B7) If other, please explain:	
C1) Who will monitor and respond to e-mails?	
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Plan Your Website : Website Hosting 27
Web hosting is how your website is stored 24 hours 7 days a week so it is always accessible by internet users.
IXWebHosting has unbeatable hosting prices. We can discuss with you our prices, and the difference in hosting packages,
and help you decide which package is best for you. Additional fees may be required if Artistic Document Designs must
upload content to another web host. Hosting with us includes free email at you@yourdomain.com, web stats, support, free
setup and more. For current website hosting prices, go to IXWebHosting.
☐ Yes, I need IXWebHosting to host my site
□ No, I already have a web host who will host my website

Plan Your Website : Domain Name	e Registering			28
The main reason for using a Domain Name (i.e. network system, is because they are easy for you his domain was www.dentist.com, odds are you http://www.verizonwebhosting.com/~drdentist.never lose it, and that it will also give you lifeting your domain name through IXWebHostingwww. a list of currently available domain names so you *Free* each year through IXWebHosting.	our visitors or customers to row will remember how to find it.  Another advantage of having email (accessyou@yourdowntisticDocumentDesigns.com	remember. If t again more ng a domain i omain.com). m. If you do	f you visit a dentist's we easily than if it was at name is that you will no You may check the avenot have a domain, we	vebsite and t most likely vailability of e can give you
☐ I have an existing domain name ☐ I intend to buy a domain name from IXWeb ☐ I intend to buy a domain from another comp ☐ I don't want a domain name	_			
If you would like to purchase a domain through you can check at www.ArtisticDocumentDesigns at the moment, just think of some domains that	s.com for domain name avail	_		
1 <sup>st</sup> Choice: 2 <sup>nd</sup> Choice: 3 <sup>rd</sup> Choice:	Available? Available? Available?	☐ Yes ☐ Yes ☐ Yes	☐ Not Sure ☐ Not Sure ☐ Not Sure	
	ıment Designs Website Plann sit our website at www.Artist			

Plan Your Website : Site Elements 29					
Please check all that will apply to your site, if you	're r	not sure about something, leave i	t bla	ink and explain at the bottom of	
this page with your questions. Place an " $x^{\prime\prime}$ next t	o th	e elements that you will be needi	ng,	and place a "?" next to the	
elements about which you are unsure.					
☐ Email Access		Site Search		Newsletter/ Mailing List	
e-book or PDF downloads		Surveys or questionnaires		Audio / Sound	
☐ FAQ (Frequently Asked Questions)		Specialized Calculators		Discussion Board / Forum	
☐ Site Map (Must on large websites)		Live Online Support		Classified Ad Directory	
Articles, Reports, Writings, Manuals		Guest Book		Art, Photo, or Graphics Gallery	
☐ Contest or Giveaways		Streaming Media		Customer Feedback	
☐ Banner ads (Sites sponsoring on your site)		Membership Area		Online Product Catalogues	
☐ Special or Limited Time Offers		Chat		Automatic news or article feeds	
☐ Shopping Cart (e-commerce)		Press Releases		Flash	
☐ Accept Credit Cards		Games		Animations	
☐ Secure Server		Forms (Ex: Contact Forms)		Directory / Database	
☐ Custom Scripting		Media Kit		Newsletter Archives	
				Other (Please explain below)	
		D			
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Plan Your Website : Site Navigation 30	)
Below is a flowchart diagram. Your main page to your website is where "Home Page" is written on the top box. In the boxe	25
below write the pages that your website will contain. If this is a redesign of a website, place the pages you currently have	
on your existing website, then cross out the pages that you would like removed and add any additional pages. (If you have more pages than spaces available, write them below, or write them on a separate sheet of paper). If you're artistic, you ca	
always make your flowchart diagram on a separate piece of paper and attach it with this website planner workbook. If you	
need ideas on pages for your website, we suggest that you review pages 10-12 and read the articles "Things to Think Abou	
When Planning Your Website", "Planning the Navigation of Your Website" and most of all "Things You Can Include in Your	
Website" in this planner.	
Home Page	
<b>B</b> ) Total number of pages decided upon ( )	

F	Plan Your Website : Site Content	31
<b>A</b> )	Where will the content for your website come from? Will you be providing it? Will we need to provide it?	
<b>-</b> )	where will the content for your website come from: will you be providing it: will we need to provide it:	
В)	Will the content be new, repurposed, or both? Explain:	
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Plan Your Website : Colors & Accents	32
A) What are considered and a conference of Charled the college discovities the consequence of conference of con-	
A) What are your color preferences? Should they blend in with the company/organization logo?	
For the most part, we recommend a white background for best readability and contrast. We can also provide sa	ampie aesigns
available for inspiration, if needed.	
<b>B</b> ) If you'd like, feel free to give a URL to a website, where you like the coloring and explain why.	
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Plan Your Websi	te : Marketing Your Website		33
True or False (Check box	( for True)		
A)   Being in directorie	s & search engines is important for my busin	ess / website.	
B) Would you like us to	undertake promotion of your site to promote ure	and optimize for search engines?	
<b>C</b> ) Keywords			
If you were your own cu	stomer, what words would you use to find yo	u in a search engine?	
For example, a training of	company might answer "teamwork training, r	nanagement training, executive coaching,	
communications training skills, meetings, risk and		ing change, training, strategic planning, facilita	ation
words. People looking fo reflect what you offer, yo include your location suc	r what you have to offer will search for key vou improve your chances of being found by p	site, as they are used in your web pages as keyords on the Internet. If you have good keywor eople who are using search engines. Keywords entist office in Sebring, FL some of your keywo	rds that s can also
In priority order, list the keywords for your websi		ver above. If you would rather us find the best	:
1.)	5.)	9.)	
2.)	6.)	10.)	
3.)	7.)	11.)	
4.)	8.)	12.)	
<b>D</b> ) Site Description:			
Please write a carefully of website.	constructed 25-word sentence containing the	most important keywords describing your busi	iness /
website.			
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Plan Your Website : Your Target Audience	34
A) Who is your target audience? Teenagers? Women 18- 25? If there is more then one, list them:	
A) who is your target addience: Teenagers: Women 10 25: If there is more then one, list them.	
B) What types of visitors do you wish to attract?  Examples: Men? Women? Locals? National? International?	
Examples: Field. Women. Educis. National. International.	
<b>c</b> ) If you were your own customer or target audience, why would you visit your website? What would y	ou be looking for?
This is a really important question. Think about your target audience - when they use the Internet to fi	ind information about
your product or service, what do they want to know? What are they looking for? What do you want the	
For example, a realtor might answer, "My visitors will want to find local listings." A tax practitioner mig	
visitors will want to know when the next estimated tax payment comes due or what to do if the IRS set that they are being audited." This list will be your guideline for the kind of content you will place on you	
make or break your site. Look at this question from various angles, such as what makes my product o	
why should they buy from me? What's unique or special about what I have to offer?	,
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P	Plan Your Website : Your Image	35
A)	What Type of Image Would You Like to Project? (You may select more than one)	
П	Content driven	
	Conservative	
	Corporate	
	Artistic	
	Feminine	
	Friendly	
	Children	
	High technology	
	Family	
	Academic	
	Fun	
	International	
	Rustic	
	Nature	
	Other	
<b>A1</b>	) If other, describe below	
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Plan Your Website : Your Website Design	36
A) Specify as many websites as you like that show color combinations you like.	
Http://	
Http://	
Http://	
<b>B</b> ) List as many websites as you like with a "look and feel" that you want for your site.	
Http://	
Http://	
Http://	
$oldsymbol{\mathtt{C}}$ ) List as many websites as you like which have a similar structure and layout to the one you want to develop.	
Http://	
Http://	
Http://	
<b>D</b> ) List as many websites as you like that come closest in functionality to the one you want to develop.  Http://	
Http://	
Http://	
пер.//	
E) List as many websites as you like that you do not like, explain why.	
Http://	
Reason:	
Http://	
Reason:	
Http://	
Reason:	
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Plan Your Website : Photos / Media / Sound	37
You must own the copyright to, or have permission from, the copyright owner to use any photos, sound, or media you	send
us. If you have photos of your own that you would like to place on your website, you may send them to us by mailing	
photos so that we may scan and return them, or by sending the digitized images on a diskette, CD, or via email.	circ
priotos so that we may sean and retain them, or by senaing the digitized images on a diskette, eb, or via emain.	
Stock photos can also be obtained from multiple websites (Some free, some for which you must pay).	
Some of these websites include:	
Getty Images (http://www.gettyimages.com)	
iStockPhoto (http://www.istockphoto.com)	
Inmagine (http://www.inmagine.com)	
Stock.xchang (http://www.sxc.hu)	
PictureQuest (http://www.picturequest.com)	
Animated GIF images: High quality images are available from Photo Disc (http://www.photodisc.com) and other source	es.
We can also make customized animations for an extra charge. We can help you select the photos for your website, but	
charges will apply.	
The following is a list of possible items that you will need for your website. Check the items on the list that apply to	your
needs:	
☐ I have graphics, photos and/or artwork that need to be scanned.	
☐ I need assistance in choosing graphics and artwork	
☐ I need a new custom graphics and/or artwork design	
☐ I currently have videos that need transferred onto my website	
☐ I would like sound played on my website.	
☐ I need a staff member at Artistic Document Designs to take photography of our business (Local Only)	

Plan Your Website : Testing & Optimization	38
A) Please select the following items that you will need:	
☐ Download Time Review	
☐ File Size Review	
☐ Browser Compatibility Check	
☐ Link Checks	
☐ Spell Checks	
☐ 24-hour monitoring of site	
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Plan Your Website : Website Preferences	39
<b>A</b> ) Do you need copyright or trademark information in small print at the bottom of every page?  ☐ Yes ☐ No	
A2) If you answered yes on answer A, please tell us what you would like it to read.	
Example: Copyright 2006 Your Business Name. All Rights Reserved.	
B) Do you need custom error pages on your web site?  ☐ Yes ☐ No ☐ Not Sure	
C) May we include a link at the bottom of your main page which reads "Website Designed by Artistic Document Designs (You are under no obligation to say yes.) ☐ Yes ☐ No	s"?
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F	Plan Your Website : Feedback	40
A)	Is there anything else you feel we need to know to better serve you in your web development needs?	
<b>B</b> )	Do you think this planner helped you with planning out your website? If not, what can we add to make it better?	
C)	Do you think this planner asks all of the necessary items for us to design your website? If not, why?	
D)	Was there anything that confused you while using this planner? If so, what?	
E)	Did you learn anything by using this planner? Anything we could have done to expand your knowledge even more?	
F)	Additional Comments:	
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•	Plan Your Website : Authorization	41
	On behalf of my organization / business, I approve the above plan which I have developed with Artistic Document	
	Designs. This plan will be used to construct a proposal for my approval. If approved, I authorize Artistic Document	:
	Designs to use this Website Planning Workbook as the basis of the project. If I do not approve of the constructed	
	proposal and I decide not to do business with Artistic Document Designs, I acknowledge that Artistic Document	
	Designs will keep confidential and destroy any and all information that I have provided within this planner.	
	Printed Name: SSN or FEIN:	
	Authorized Signature: Date:	
	(Typing your name acts as your authorized signature)	
	If printing this document, please sign with a pen.	
		<u>l</u>

Plan Your Website : My Notes 42	2
Now that you're finished, send this planner back to us so that we can review it and give you an accurate website proposal.	.
If you typed your answers into the document instead of printing it and writing your answers, then you can either email this planner to us as an attachment, or print it and mail it to us.	s
If you are emailing it to us, please do so as an attachment to robert@artisticdocumentdesigns.com and put in the subject line "Website Planner Attached".	
If you are printing this, or you have already printed it and wrote your answers, please mail this planner to us at:	
Artistic Document Designs 136 Old Hebron Rd Colchester, CT 6415	
Note: If printing, you can save ink and paper by just printing out and sending us pages 19 – 41.	
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Plan Your Website : My Notes	43
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